

# **AIIB Client Portal**

# **User Account Request Form**

#### Instructions:

If your organization Liaisons are not able to set up your account in the AIIB Client Portal, please complete all sections of this form and send the scanned copy electronically to acpsupport@aiib.org and loanadmin@aiib.org.

### Please indicate request type:

Apply for a new user account Amend an existing user account

#### **Section 1: User Details**

First Name: (Required)	Last Name: (Required)	
Email Address: (Required)		
Mobile Phone Number: (Required, please include the country code and city/region code suitable for international dialing.)		
Title: (Optional)		
Telephone Number (Office): (Optional)		

#### Postal Address:

(Required, please provide the complete address for your organization, including the country name and any required postal codes, appropriately for addressing international postal mail.)



# Section 2: Organization Details (Target organization if amend an existing account)

Ministry/Agency/Organization Name: (Required)		
Location (City, Country): (Required)		
Telephone Number: (Optional, please include the country code and city/region of	code suitable for international dialing.)	
Postal Address: (Required, please provide the complete address for your organization, including the country name and any required postal codes, appropriately for addressing international postal mail.)		
Section 3: Detailed User Request		
Scope of access needed:		
Name of the Member/Country		
Project ID(s) (If need access to the entire portfolio of the Member/Country, please put "N/A" below)		
Loan ID(s) (If need access to the entire portfolio of the Country, please put "N/A" below)		
Please select all that applies:		
View	Beneficiary and Withdraw Application Creator	
Receive Billing Statement Notification	Receive Payment Advice Notification	



#### Instructions for Organization Users

The confidentiality of the data offered in the Asian Infrastructure Investment Bank Client Portal depends on users in registered organizations maintaining the account information secure and confidential. All organization users are expected to perform the following:

- 1. Maintain a current account with Client Portal. This requires resetting the password every few months as required and monitoring the email address registered with the account.
- 2. Inform your Liaison whenever you leave the organization or changes roles such than an authorization change is required. For instance, when you are assigned to a particular project and moved to a new project, the liaison need to update your account to change the user's authorization from the old project to the new one.
- 3. You should notify the Liaison for any reason if you are leaving the organization or changing roles.

## **Section 4: Web Access Agreement for Users**

- 1. The "User" identified below is being provided access to the AIIB Client Portal (ACP) in its capacity as an AIIB member government. The AIIB will grant access to the ACP to those employees or representatives of the Organization who have been identified by the Organization as having a need to access the Website in connection with the official duties of the Organization, and who have accepted a Web Access Agreement for Users ("Users"). It is understood that access to this website is provided to Users as a revocable privilege on the condition of their compliance with the terms and conditions of the Web Access Agreement for Users, and that such access may be revoked if such terms and conditions are violated.
- 2. The ACP is intended to serve as AIIB's main self-serve delivery channel for loan and related information. Near real-time financial data and some documents published on this website have a AIIB security classification of "Official Use Only" and have not been publicly disclosed. This classification restricts disclosure to AIIB staff, members of the development community, individuals in member governments or other parties when sharing the information is in the interest of the AIIB; but excludes sharing the information with the general public or the press. While the data presented on this website is intended to be an accurate presentation of the AIIB's official records, the Bank does not guarantee that the data will be free from errors. Where noted, the ACP contains estimates for information purposes. Users agree that they will not republish, print, download, copy, retransmit (including fax and email) or display (by use of an html "frame" or otherwise) any portion of this portal or the content of any document without the prior written consent of the AIIB, except for reasonable copying, printing or distribution in the course of their official duties for the Organization. Users of this website agree that their use may be monitored, tracked, and recorded.
- 3. No Liability for Computer Viruses. The AIIB shall not be liable for any harm caused by the transmission, through the ACP of a computer virus or other computer code or programming device that might be used to access, modify, delete, damage, corrupt, disable, disrupt or otherwise impede in any manner the operation of the services or any of Organization's software, hardware data or property.
- Privacy Policy. As part of the account request and approval process for this site, AIIB will collect information about Users, including name, employer, e-mail address and phone number. AIIB will



Title:

Organization:

Signature:

also set and access session cookies (temporary security information) on Users' computers and

	may use Users' information (a) to identify the User as a the ACP for internal administration and analysis, and (c) notifications regarding the ACP.	n authorized user, (b) to monitor use of	
5.	5. Forms. The Organization shall not alter supplied electror the right to reject any submissions that it deems to violat		
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Not	Note:		
Note: This form is required when an organization requests AIIB to set up or amend users on behalf of their designated liaison. Users will be created with either a "creator" or "viewer" role. Please note that the "approver" role will not be assigned through this form. For personnel authorized as signatories, AIIB wil assign the approver role based on the Authorized Signature Letter (ASL).			
	Please obtain your organization Liaison's signatu to AIIB.	re in below area before submitting	
Ful	Full Name of Requester (Print format):		
Title	Title:		
Org	Organization:		
Sig	Signature: Date:		
Full	Full Name of Liaison (Print format):		

Date: