

Client Portal Operating Manual

User login





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2. User Login

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- Multi-factor Authentication (MFA) adds extra security to your AIIB Client Portal (ACP) account by requiring two forms
 of verification: your password and either a mobile SMS code or an authenticator app code. Setting up MFA during
 your first login is required to protect your account and sensitive information.





1. Click the link in the welcome email, navigation to the welcome page.

https://aiibclientsportal.crm5.dynamics.com/

AllB Client Portal User Account for	– Approved 🗍 P 🕒 🖨	
AIIB Client Portal_UAT		0
Dear		
Thank you for joining AIIB Client Portal!		
This email is to notify you that you registered account has been approved.		
To ensure a smooth and secure user experience, all registered accounts must be	activated using a Multi-Factor Authenticator (MFA).	
Please cl ck <u>here</u> to begin activating your account.		
For detailed instructions on how to activate your account, please refer to the attact	hed User Guide PDF. If you have any questions, kindly consult our FAQs, or contact us at	
acpsupport@aiib.org.		
Thank you,		
AIIB Client Portal		

First Time Login—Registered Microsoft User

For registered Microsoft users with accounts associated with services like Outlook, OneDrive, Xbox, or Office 365, please use your existing Microsoft credentials to sign in. This will streamline the process and provide a consistent experience across all Microsoft services. If possible, we encourage you to use your organization email credentials for this purpose.

2a. Enter user's registered primary email address as user login name and click **Next**.

Enter password and click **Sign in.**





First Time Login—Non-registered Microsoft User

For non-registered Microsoft users who do not have an existing Microsoft account, they would use a onetime passcode for authentication.

2b. Click Email code to your email address.

Enter the code that's sent to user's email and click Sign in.

Click **Continue** for Personal data export consent.

Microsoft	Microsoft
Enter password	← Enter code
Password Forgot password?	We emailed a code to provide the sign in. Please enter the code to sign in. Enter code
Email code to	Use your password instead
Sign in	Sign in

Personal data export consent

When you use this product and the other products and services ("products") listed in the Learn more, personal data required to provide and operate the products securely is transferred outside of China. Some products allow you to send additional optional data, which will also be sent outside of China if you choose to send it. The data is encrypted in transit. Data stored locally on your device is not transferred unless you take affirmative action to transfer it, such as storing it with an overseas cloud provider.

If you do not agree with the transfer of data required to deliver this product or the other products listed in the Learn more, you can choose to stop using the impacted product. Refer to the Terms of Use for your product for refund eligibility. For information on returning a product to the Microsoft Store, visit https://aka.ms/refund.

Microsoft will process and transfer your data in accordance with the Microsoft Privacy Statement. Additional information about the transfer of data outside of China and how to contact Microsoft can be found here: Learn more.





3. Review the instructions and click Accept.





4a. For registered Microsoft users, Click **Next**.



4b. For non-registered Microsoft users, Click **Next**.

Microsoft

More information required

Your organization needs more information to keep your account secure. Before making changes to your security info you must complete multifactor authentication.

Use a different account

Learn more





5. Set up MFA Validation.





First Time Login MFA Validation by APP



Set up Microsoft Authenticator on your cell phone.

1. If you have not downloaded the Microsoft Authenticator app yet, please click **Download now**.

Please make sure the full name of APP is **Microsoft Authenticator** instead of other authenticators and the logo is as shown.







Set up MFA step by step.

2. Click Next

Keep your account secure Microsoft Authenticator Start by getting the app On your phone, install the Microsoft Authenticator app. Download now After you install the Microsoft Authenticator app on your device, choose "Next". I want to use a different authenticator app Next I want to set up a different method



Set up MFA step by step.

. Click Next	Keep your account secure
	Microsoft Authenticator
	Set up your account If prompted, allow notifications. Then add an account, and select "Work or school".
	Back Next
	I want to set up a different method



Set up Microsoft Authenticator on your cell phone.

- **a.** Open the Microsoft Authenticator APP on your cell phone, and sign in.
- Select Authenticator on the bottom bar, click the + on top right corner







Set up Microsoft Authenticator on your cell phone.



Set up Microsoft Authenticator on your cell phone.



Set up MFA step by step.

4. Scan QR code and click Next.

Microsoft Authenticator Scan the QR code Use the Microsoft Authenticator app to scan the QR code. This will connect the Microsoft Authenticator app with your account. After you scan the QR code, choose "Next". Can't scan image? Back Next



Set up MFA step by step.

5. Approve the notification on your cell phone and click **Yes**.

Click Next.





Set up MFA step by step.

6. Click **Done** to complete the MFA set up.





Review the policy, select Yes and click Confirm.

You can review the Privacy Policy by clicking Privacy Policy on the Landing Page.





First Time Login-MFA Validation by SMS



Set up MFA step by step.

1. Click I want to set up a different method.

AI	IBEXT	1
	Keep your account secure	
	Microsoft Authenticator	
	Start by getting the app	
	On your phone, install the Microsoft Authenticator app. Download now	
	After you install the Microsoft Authenticator app on your device, choose "Next".	
	I want to use a different authenticator app	
	Next	
	I want to set up a different method	



Set up MFA step by step.

AIIBEXT 2. Click Phone. Keep your account secure Microsoft Authenti Choose a different method \times Which method would you like to use? Start by get Choose a method On your phone, ii Authenticator app After you install th se "Next". Phone I want to use a di Next I want to set up a different method



Set up MFA step by step.

3. Enter phone number and click **Next**.

Phone
You can prove who you are by receiving a code on your phone.
What phone number would you like to use?
China (+86)
Receive a code
Message and data rates may apply. Choosing Next means that you agree to the Terms of service and Privacy and cookies statement.
Next
I want to set up a different method



Set up MFA step by step.

4. Insert code received by SMS on your cell phone and click **Next**.

Keep your account secure	
We just sent a 6 digit code to + . Enter the code below. Resend code .	Back Next
I want to set up a different method	



Set up MFA step by step.

5. Click **Next** and click **Done** to complete the MFA set up.

Keep your account secure	
Phone	
Verification complete. Your phone has been registered.	
	Next





Review the policy, select Yes and click Confirm.

You can review the Privacy Policy by clicking Privacy Policy on the Landing Page.





User Login



User Login— Registered Microsoft User



User Login—Registered Microsoft User

For registered Microsoft users with accounts associated with services like Outlook, OneDrive, Xbox, or Office 365, please use your existing Microsoft credentials to sign in. This will streamline the process and provide a consistent experience across all Microsoft services.

If possible, we encourage you to use your organization email credentials for this purpose.



Click the link in the welcome email, navigation to the welcome page.

AIIB C	AllB Client Portal User Account for Ministry of Finance on Table - Approved		
АР	AllB Client Portal <aiib_client_portal@aiib.org> Image: Constraint of the second s</aiib_client_portal@aiib.org>		
	Dear Amy Archie,		
	Thank you for joining AIIB Client Portal!		
	This email is to notify you that your registered account has been approved.		
	To ensure a smooth and secure user experience, all registered accounts must be activated using a Multi-Factor Authenticator (MFA).		
	Please click <u>here</u> to begin activating your account.		
	Detailed instructions for account activation have been included in this <u>User</u> <u>Guide</u> for your reference. Questions? Kindly refer to our <u>FAQs</u> , or contact us at aiib_client_portal@aiib.org.		
	Thank you,		
	AIIB Client Portal Team		

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Enter user's registered primary email address as user login name.

sign in		
Email, phone, or Sk	уре	
Can't access your accc	ount?	
	Back	Next
	Back	Next

User Login—Registered Microsoft User

For registered Microsoft users with accounts associated with services like Outlook, OneDrive, Xbox, or Office 365, please use your existing Microsoft credentials to sign in. This will streamline the process and provide a consistent experience across all Microsoft services.

If possible, we encourage you to use your organization email credentials for this purpose.

		Microsoft	Microsoft	Microsoft
ASIAN INFRASTRUCTURE		Annual size in results		100 M (100 M
\sim		Approve sign in request	Verify your identity	Enter code
we had a state of the		number shown to sign in.	Text +XX XXXXXXX	We texted your phone +XX XXXX
Enter password		77	More information	
	୕	No numbers in your app? Make sure to upgrade to	Are your verification methods current? Check at https://aka.ms/mfasetup	More information
		the latest version.		Cancel
Forgot my password		I can't use my Microsoft Authenticator app right now	Cancel	



User Login— Non-registered Microsoft User



Non-registered Microsoft user Login

For non-registered Microsoft users who do not have an existing Microsoft account, they would use a one-time passcode for authentication.



Click the link in the welcome email, navigation to the welcome page.

AIIB CI	AIIB Client Portal User Account for Ministry of Finance on Approved		
АР	AIIB Client Portal <aiib_client_portal@aiib.org> To: Amy Alberts Cc: +2 others</aiib_client_portal@aiib.org>	← ←	
	Dear Amy Archie,		
	Thank you for joining AIIB Client Portal!		
	This email is to notify you that your registered account has b	been approved.	
	To ensure a smooth and secure user experience, all registere be activated using a Multi-Factor Authenticator (MFA).	ed accounts must	
	Please click <u>here</u> to begin activating your account.		
	Detailed instructions for account activation have been incluc <u>Guide</u> for your reference. Questions? Kindly refer to our <u>FAQ</u> aiib_client_portal@aiib.org.	ded in this <u>User</u> Is, or contact us at	
	Thank you,		
	AIIB Client Portal Team		



Enter user's registered primary email address as user login name.

Microsoft			
Sign in			
Email, phone, or Skyp	be		
Can't access your accou	nt?		
	Back	Next	
			6
Sign-in option	s		



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Non-registered Microsoft user Login

For non-registered Microsoft users who do not have an existing Microsoft account, they would use a one-time passcode for authentication.

- 5	

For non-registered Microsoft user account (no password), instead of entering password, user need to enter the code that's sent to user's register mailbox.

Microsoft		
← 4 1 8 8 0 1 com		
Enter code		
We just sent a code to 4 📲 📲 3@ 1.com		
Enter code		
Didn't receive it? Please wait for a few minutes and try again.		
Sign in		
Signin		

	Λ

Complete the MFA validation (APP or SMS)

Microsoft	Minnerfé	Microsoft
and the participation of the large	MICrosott	- MICrosoft
Approve sign in request		
Open your Authenticator app, and enter the	Verify your identity	Enter code
number shown to sign in.	Text +XX XXXXXXXX	We texted your phone +XX XXXXXXXX Please enter the code to sign in.
	More information	Code
No numbers in your app? Make sure to upgrade t the latest version.	Are your verification methods current? Check at 0 https://aka.ms/mfasetup	More information
I can't use my Microsoft Authenticator app right now	Cancel	Cancel Verify





Thank you.

AIIB

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